



View of a pre-recycled stockpile of gold-containing ore ready to transport and refine to certified 99.99% pure gold. Stockpile is comprised entirely of ultra-high value, 100% virgin unprocessed ore. Original mining claim filed in 1863. Mine produced some of the richest gold-containing ore in United States history.

## Gold Reservation

This Gold Reservation ("Gold-Ore Reservation") is made this \_\_\_ day of \_\_\_\_\_, 20\_\_\_ by and between Gold Vault USA ("GoldVault") and \_\_\_\_\_ ("Prospective Purchaser").

This Gold-Ore Reservation is non-binding with respect to Prospective Purchaser and GoldVault. Prospective Purchaser shall have 30-days from the date above to execute the Gold Purchase Agreement. This Gold-Ore Reservation may not be assigned.

- This Gold-Ore Reservation creates a 30-day reservation for Prospective Purchaser's desired amount of gold.
- Previously mined virgin ore, tailings, and other unprocessed mineralized rock ("Gold-Ore") containing 91,667 oz. (10.0%) of 916,667 oz. of certified 99.95% pure gold is offered at \$1,200/oz. The minimum purchase is 10,000 net troy oz. of gold.
- The \$1,200/oz. gold purchase is comprised of two payments: \$200/oz. due at initial purchase (total cash investment), and a \$1,000/oz. recycling fee due when gold is delivered to purchaser's vaulting facility, or automatically resold for cash (USD).
- Gold will be delivered within 36-months at a fully hedged price of \$1,800/oz.
- The \$1,800/oz. delivery price is protected by (1) 1.2 million estimated tons of pre-recycled Gold-Ore initially valued at \$1.1 billion held in Trust, and (2) gold options, futures, and forwards held in Trust.
- Gold-Ore containing an estimated 916,667 oz. of gold held in trust secures 91,667 oz. of gold forward contracts at a collateralization ratio of 10 to 1.

**Minimum Reservation:** 10,000 net troy oz. of gold.

### Prospective Purchaser

Reservation: Gold-Ore containing \_\_\_\_\_ net troy oz. of certified 99.95% pure gold from LBMA accredited refineries.

Signature: \_\_\_\_\_

Printed Name/Title: \_\_\_\_\_

Company: \_\_\_\_\_

State/Province/Country Incorporated: \_\_\_\_\_

Physical Address: \_\_\_\_\_

City/State/ZIP/Country: \_\_\_\_\_

Phone/Email/Website: \_\_\_\_\_

### Prospective Purchaser Introducing Broker (if any)

Signature: \_\_\_\_\_

Printed Name/Title/Company: \_\_\_\_\_

Physical Address: \_\_\_\_\_

City/State/ZIP/Country: \_\_\_\_\_

Phone/Email/Website: \_\_\_\_\_

### GoldVault USA

Signature: \_\_\_\_\_

Name/Title: \_\_\_\_\_

GoldVault USA, a limited liability company organized under the laws of the State of Wyoming, USA



GoldVault | 1390 Market Street | Ste 200 | San Francisco | CA 94102 | 407.810.6055 | goldvaultusa.com | inquiries@goldvaultusa.com

No Investment or Security Interest | This GoldVault Gold Reservation is non-binding and does not constitute an investment or security interest in either GoldVault, trusts, mines, mining claims, ore, tailings, waste rock, gold concentrate, dore, refined gold bullion, precious and semi-precious metals and minerals, or environmental or carbon credits, nor does it constitute an offer to provide advisory or other services by GoldVault or its affiliates, subsidiaries, and contractors. All terms of this GoldVault Gold Reservation are subject to change without notice.

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